



# 1031 EXCHANGE INTEREST FORM

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## GENERAL INFORMATION

Name \_\_\_\_\_

Preferred Number \_\_\_\_\_

Email \_\_\_\_\_

## PROPERTY HOLDINGS

- Planning to List
- Listed
- In Escrow
- In Cash (If checked, my 45th day is \_\_\_\_\_)

## NEEDS (CHECK ALL THAT APPLY)

- Increased Cash Flow
- Passive Income
- Diversification
- Security

## 1031 OWNERSHIP INTEREST

- Portfolio/DST
- Sole-Ownership

## NEED ASSISTANCE SELLING PROPERTY?

- Yes
- No

## INTERESTED IN ADDITIONAL INVESTMENTS?

- Non-1031 Discounted, Value-Added, or Opportunistic Real Estate Investments
- Other \_\_\_\_\_

How else may we assist you? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How can we improve our seminar to better serve your needs? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What other seminar topics are of interest to you? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Securities offered through  
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